



LEGACY SOCIETY



Planned Gift Intention Form

Declaring your intention to leave a bequest or planned gift from your estate helps to sustain the vital mission of Big Brothers Big Sisters of the Bay Area well into the future.

A declaration of your intention is not legally binding and can be withdrawn or changed at any time.

To let us know that you intend to or have included Big Brothers Big Sisters of the Bay Area in your estate plan, please complete this form.

Name: _____

Address: _____

City: _____ State: _____ Zip: _____

- I/ We intend to include a gift to Big Brothers Big Sisters of the Bay Area in my/ our estate plan
- I/ We have already included a gift to Big Brothers Big Sisters of the Bay Area in my/ our estate plan
- I/ We would be happy to have my/ our names included as members of the Big Brothers Big Sisters of the Bay Area Legacy Society : Please list my (our) names as:
- I/ We prefer to remain anonymous
- I/ We would like to set up an appointment for a personal call or visit

Additional Comments:

Please mail this form to Big Brothers Big Sisters of the Bay Area, Attn: Fund Development: 1230 Preservation Park Way, Oakland, CA 94612

Big Brothers Big Sisters of the Bay Area is recognized by the IRS and the State of California as a tax-exempt organization described in Section 501(c)3 of the Internal Revenue Code. Tax ID: 23-7108045